OCEAN PARK
ASSET MANAGEMENT

Moderate Allocation Strategy

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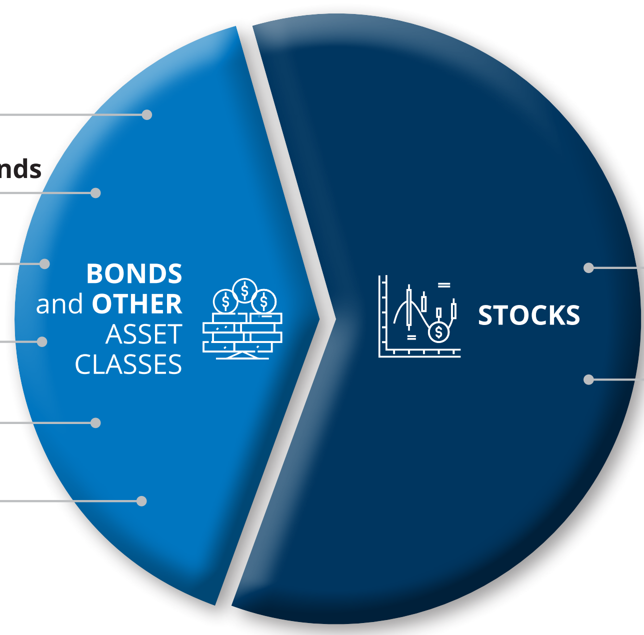
- May provide long-term total return while attempting to reduce losses during market downturns.
- Provides increased exposure to global equities in comparison with our Conservative Allocation Strategy.
- Unconstrained across global equity and fixed income markets.
- May be ideal for investors with a moderate risk profile.

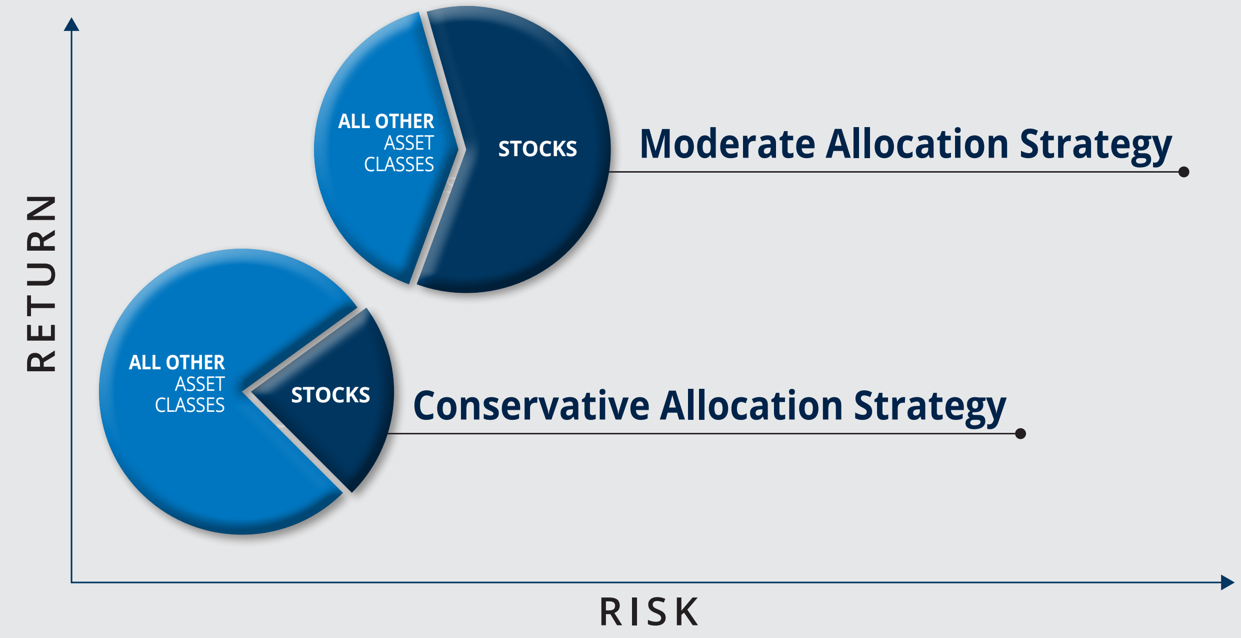


FOR ILLUSTRATIVE PURPOSES ONLY.

The Ocean Park Moderate Allocation Strategy offers a diversified multi-asset portfolio suitable for investors with a moderate risk profile. It is unconstrained, investing across global equity and fixed income markets. Overall asset allocation utilizes a tactical approach and proprietary trailing stops to help limit the impact of any sustained declines. The Strategy prioritizes risk management and capital preservation.

Solutions Engineered for Varying Risk Tolerances

We strive to provide risk management across moderate and conservative investment tolerances.



The Tradeoff Between Risk and Reward: As an investor takes on more investment risk, the potential for greater investment gains increases.

For 35+ years, Ocean Park has implemented a proprietary, tactical, rules-based investment process designed to protect clients from severe drawdowns with two goals:

Goal 1: Limit Downside Risk

For simplicity, we define downside risk as the effect that short- or long-term market declines have on an account. Wealth-destroying market declines can dramatically alter an investor's time horizon and goals. Our primary objective is to distance an account from such devastating market declines.

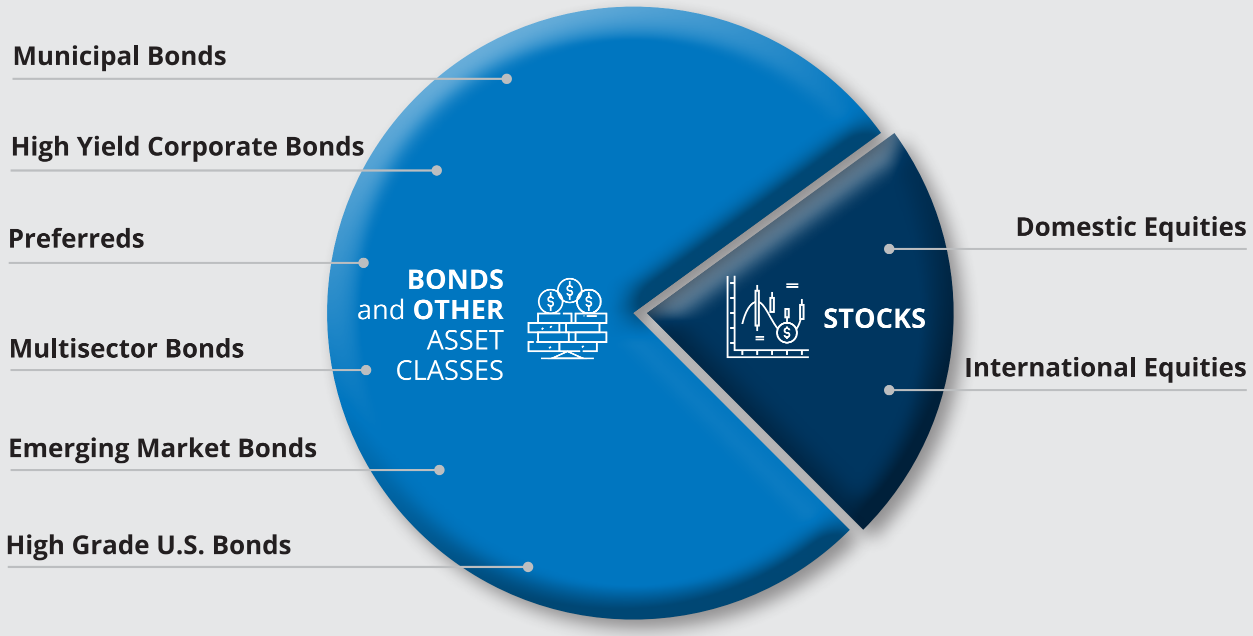
Goal 2: Produce Satisfying, Long-Term Investment Results

Investing isn't a sprint, it's a marathon. We aspire to achieve long-term investment results that a moderate or conservative investor would accept as satisfying.

APPROVED FOR USE WITH CLIENTS

Conservative Allocation Strategy

- May provide long-term total return with limited volatility and downside risk.
- Unconstrained across global equity and fixed income markets.
- May be ideal for investors with a conservative risk profile.



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The Strategy's multi-asset diversification approach employs broad diversification across asset classes, markets, industries and issuers. A passive "buy and hold" strategy is not employed. The overall asset allocation of the Strategy is not fixed. It can and does change significantly over time, re-allocating the portfolio in response to trend changes in the U.S. and global economy and in various investment markets.

Allocations and holdings are subject to change at any time. For illustrative purposes only. Not intended to be an accurate representation of what the strategies allocations will look like.

A Legacy Built Upon Risk Management

A Time-Tested, Quantitative Rules-Based Approach

Client portfolios benefit from our daily, tactical management of assets. A consistent investment process, rooted in disciplined risk management, is our hallmark.

Limiting Sustained Declines

Our first priority is to keep clients out of trouble. While we can't control the markets, we can limit drawdowns. Our investment process places trailing stops underneath each holding in the portfolio, monitors each holding daily, and immediately sells any holding that passes through the trailing stop level.

Ability to Move to 100% Cash

Our strategies allow us to move to cash without hesitation in times of turbulence to keep clients safe. We can hold up to 100% cash in the absence of uptrends across our target investment opportunity set.

Broad Diversification

We offer solutions to address a full range of investor goals and have the ability to invest in a wide range of investment categories. We seek opportunities across global equity and fixed income markets, as well as alternative investments.

Team-Based Portfolio Management

We employ money managers, analysts, and strategists who we believe to be best in the industry – individuals with extensive experience in asset allocation, portfolio construction, analysis, trading, and manager and equity research.

Every Manager convenes
Every Day to review
Every Asset Class
and
Every Holding

Our Investment Philosophy Works

35+ years

of implementing a proprietary, tactical, rules-based investment process designed to protect clients from severe drawdowns.

Doubled AUM
in 3 years

(2019-2022)

Source: Sierra Group of Companies 12/31/22

Strong positive net inflows:

Top 5.5%

of all mutual fund families: #54 of 988 (3/8/23)

Top 7%

of all mutual fund families operating 2018 – 2022: #52 of 742

Source: Morningstar Direct 12/31/22

Positive net inflows 94% of the time: 79 of 84 months (2016-2022)

Source: Morningstar Direct 12/31/22

Pioneers in

goals-based investing and tactical defense.

Ocean Park Asset Management, Inc. ("Ocean Park") is an SEC-registered investment adviser. Registration does not imply a certain level of skill or training. For information pertaining to the registration status of Ocean Park, please call (844) 727-1813 or refer to the Investment Adviser Public Disclosure website (adviserinfo.sec.gov).

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