



Disciplined Risk Management Across Our Strategies



We Believe in Disciplined Risk Management: 35 Years of Investing Wisely for Our Clients

Since 1987, our investment disciplines have sought to help investors limit downside risk, and grow their wealth to achieve their investment goals. When building our solutions, we apply decades of thorough research and remain committed to a truly tactical investment process.

Our clients range in risk appetite, yet all can benefit from our disciplined, rules-based process. We offer a variety of strategies to reflect distinct investor risk profiles. All strategies have the ability to move immediately to 100% cash during market downturns.

Features Spanning Our Core Solutions



Global Equity Opportunity Set

We seek to buy securities exhibiting the strongest risk-adjusted returns during recent uptrends, including:

- Domestic
 - International Developed
 - Emerging Markets
 - Small Cap
 - Mid Cap
 - Large Cap
- } Capitalization
- Growth
 - Value
- } Style
- Sector-specific
 - Master Limited Partnerships (MLPs)



Opportunistic and Diversified Fixed Income

The fixed-income allocation in our strategies is completely and includes:

- High Yield Corp. Bonds
- Intermediate-Term Bonds
- Cash and Equivalents
- Multisector Bond Funds
- International Bonds
- Tax-Free Municipal Bonds
- Preferred Stock
- Floating Rate Notes or Bank Loans
- High Grade U.S. Bonds
- Emerging Markets Bonds
- Low-Duration Bonds
- Convertibles

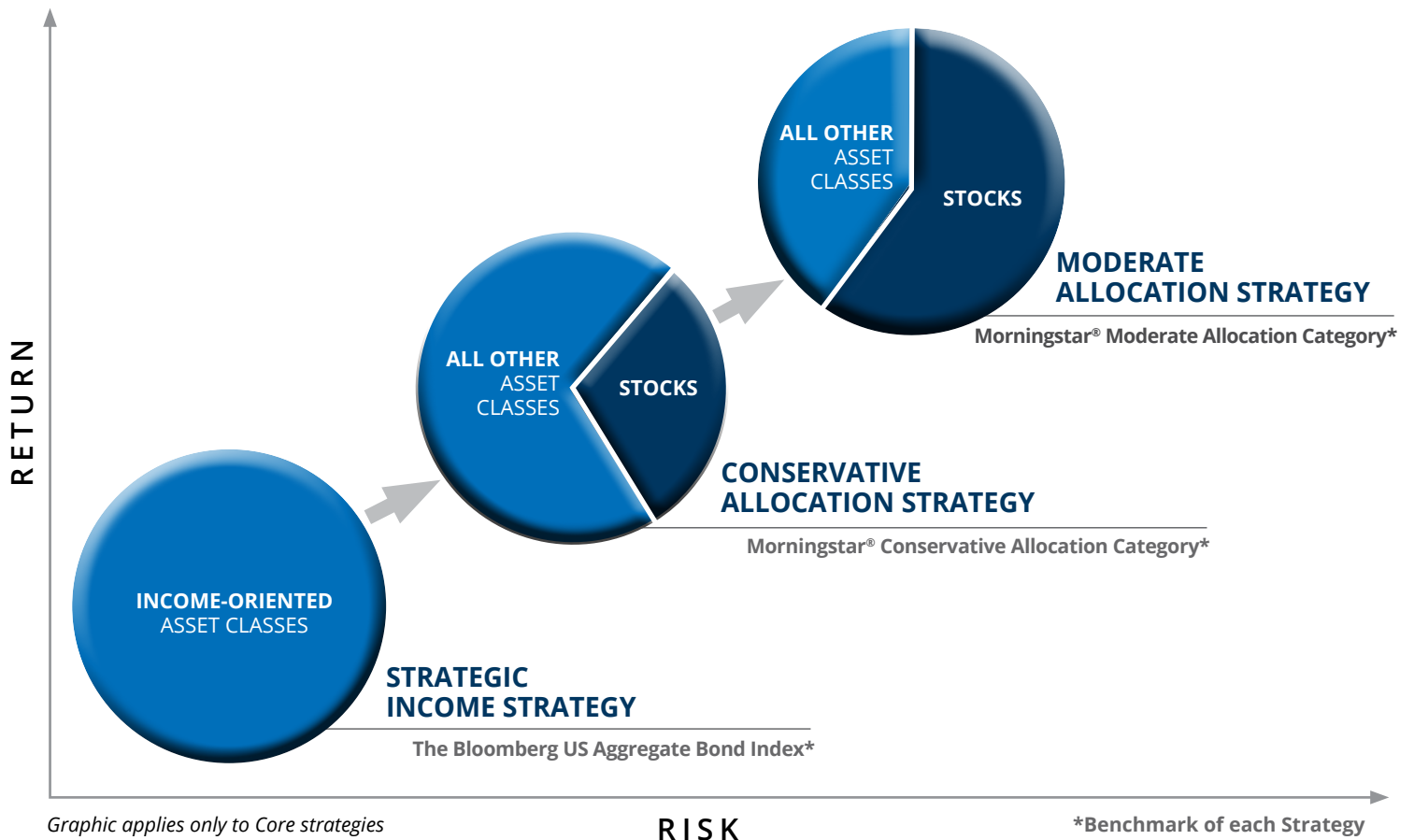


Trailing Stop Discipline & Ability to Shift to 100% Cash

All strategies are rooted in our rules-based investment process which applies a custom trailing stop discipline under each and every holding, monitors each holding daily, and can bring all strategies up to 100% cash.

A Range of Solutions to Fit Various Risk Profiles

From Fixed Income Only to Increased Equity Weightings



Ocean Park Strategic Income Strategy

Seeks total return – income and capital appreciation. It is a globally diversified strategy managed in a tactical style, incorporating risk management disciplines to help limit drawdowns even during severe market declines.

Ocean Park Conservative Allocation Strategy

Has two investment objectives: provide long-term total return and limit downside risk. The Strategy's multi-asset diversification strategy applies a trailing stop discipline to help limit the impact of sustained declines.

Ocean Park Moderate Allocation Strategy

Offers a diversified multi-asset portfolio generally suitable for investors with a moderate risk profile. The Strategy is unconstrained, tactically managed, and invests across global equity and fixed income markets. The overall asset allocation of the Strategy is tactical and utilizes a proprietary trailing stop discipline to help limit the impact of any sustained declines. The Strategy prioritizes risk management and capital preservation.

A PORTFOLIO OF SOLUTIONS

CORE

Strategic Income Strategy

INCEPTION DATE
April 1, 2013

Conservative Allocation Strategy

INCEPTION DATE
January 2, 2004

Moderate Allocation Strategy

INCEPTION DATE
July 1, 2021

SPECIALIZED

Tactical Bond Strategy

INCEPTION DATE
November 1, 2017

Municipal Bond Strategy

INCEPTION DATE
January 1, 2016

High Yield Corporate Bond Strategy

INCEPTION DATE
January 4, 1999

TARGET ALLOCATION

Global Balanced Portfolio Series
40-60

Global Balanced Portfolio Series
50-50

Global Balanced Portfolio Series
60-40

INCEPTION DATE
May 1, 2019

**Accessible on a wide range of national
and proprietary platforms**



Our Rules-Based Investment Process

WHEN TO BUY



Trend Following

WHAT TO BUY



Security Selection

WHEN TO SELL



Trailing Stop Discipline

- We evaluate buying opportunities when our quantitative decision rules identify an uptrend in the price of a security.
 - An uptrend is determined by a security's price rising above both the recent low of its upper band and a secondary moving average.
 - A security's bands are related to its historic volatility and are offset above and below a short-term exponential moving average.
- We seek to buy securities exhibiting strong risk-adjusted returns during a recent uptrend.
 - Additional metrics, such as strength of the recent uptrend, historical volatility, and correlation to existing holdings, are considered in portfolio construction.
 - If there are multiple securities with buy signals in the same asset class, preference is towards buying securities with better, recent risk-adjusted performance.
 - For multi-asset-class portfolios, if there are a number of securities with buy signals across different asset classes, risk and diversification are also considered, with the goal of preventing one asset class from having an outsized impact on the portfolio.
- We will sell a security when our quantitative decision rules identify a downtrend in the price of a security.
 - A downtrend is determined by a security's price falling below the recent high of its lower band – an event which triggers a sell signal.
 - Our Trailing Stop Discipline seeks to limit the impact of a further decline in value of a security on the overall portfolio.
 - Our Trailing Stop Discipline is applied across positions in each of our managed portfolios and monitored daily.
 - When a position is sold, we may keep the proceeds in cash or buy another security.

Disciplined Risk Management

DEFINITIONS

- *The Bloomberg US Aggregate Bond Index** is a broad-based flagship benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, MBS (agency fixed-rate pass-throughs), ABS and CMBS (agency and non-agency). The index does not take into account charges, fees and other expenses, and investors cannot invest directly in an index.
- *Morningstar® Conservative Allocation Category** includes income-allocation portfolios that seek to provide both capital appreciation and income by investing in three major areas: stocks, bonds, and cash. These portfolios tend to hold larger positions in stocks than conservative allocation portfolios. These portfolios typically have 15% to 30% of assets in equities and the remainder in fixed income and cash.
- *Morningstar® Moderately Conservative Allocation Category** seeks to provide both income and capital appreciation by investing in multiple asset classes, including stocks, bonds, and cash. These moderately conservative strategies prioritize preservation of capital over appreciation. They typically expect volatility similar to a strategic equity exposure between 30% and 50%.
- *Trailing Stop Discipline (“Discipline”).** This proprietary Discipline has the objective of limiting the magnitude for portfolio drawdowns. The Discipline is based on a manual process that defines sell levels/signals for security holdings in decline, as measured by its price falling below the recent high of its lower band. These are not market orders. Ocean Park utilizes this Discipline directly in the management of non-affiliated holdings. Ocean Park invests in its affiliated Sierra Mutual Funds (“Funds”) and the Discipline is applied at the Underlying Funds level, not on the Funds themselves. Please see our Form ADV Part 2A for information on conflicts of interest that exist as a result of Ocean Park investing in affiliated Funds

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Diversification does not ensure a profit and may not protect against loss in declining markets.

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