

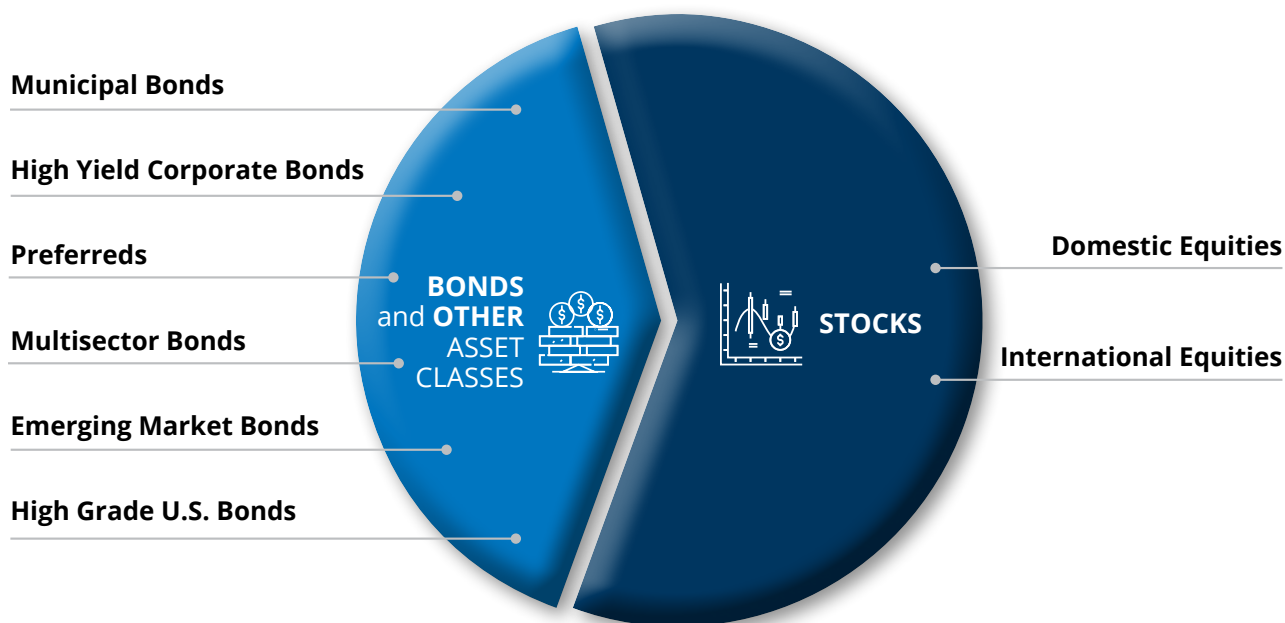


Moderate Allocation Strategy



Moderate Allocation Strategy

- May provide long-term total return while attempting to reduce losses during market downturns.
- Provides increased exposure to global equities in comparison with our Conservative Allocation Strategy.
- Unconstrained across global equity and fixed income markets.
- May be ideal for investors with a moderate risk profile.



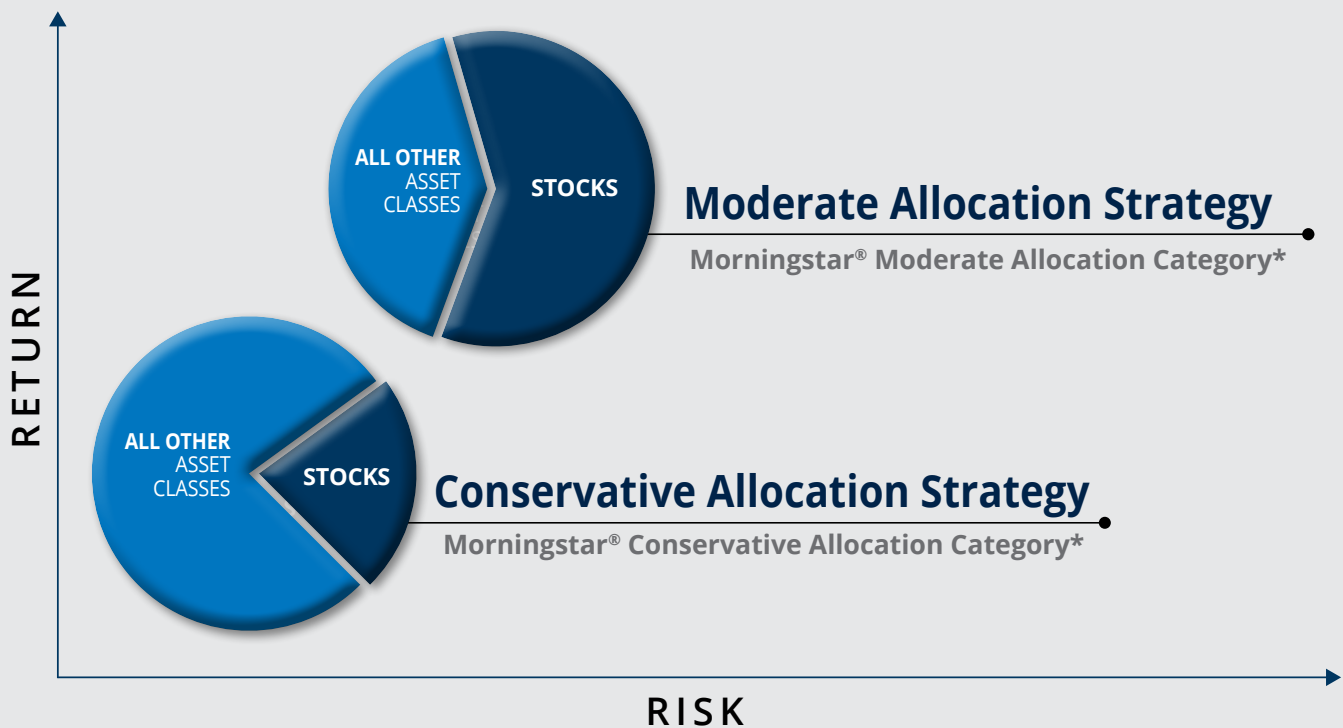
FOR ILLUSTRATIVE PURPOSES ONLY.

The Ocean Park Moderate Allocation Strategy offers a diversified multi-asset portfolio suitable for investors with a moderate risk profile. The Strategy is unconstrained, tactically managed, and invests across global equity and fixed income markets. The overall asset allocation of the Strategy is tactical and utilizes a proprietary trailing stop discipline stops to help limit the impact of any sustained declines. The Strategy prioritizes risk management and capital preservation.

Allocations and holdings are subject to change at any time. For illustrative purposes only. Not intended to be an accurate representation of what the strategies allocations will look like.

Solutions Engineered for Varying Risk Tolerances

We strive to provide risk management across moderate and conservative investment tolerances.



The Tradeoff Between Risk and Reward: As an investor takes on more investment risk, the potential for greater investment gains increases.

*Benchmark of each Strategy

In 1989, Sierra's founders developed a differentiated approach to portfolio risk management. Today, the firm continues its aim of growing client wealth by focusing on the following objectives:

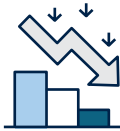
- 1 Participating opportunistically in global investment uptrends while
- 2 Using a tactical discipline to help limit downside risk.

A Legacy Built Upon Risk Management



Broad Diversification

We offer solutions that can address a range of investor goals across the risk spectrum and have the ability to invest in a wide range of investment categories. We seek opportunities across global equity and fixed income markets, as well as alternative investments. We also offer targeted asset class solutions using diversified holdings with the goal of meeting specific targeted objectives.



An Objective of Limiting Drawdowns

While we can't control the markets, we can seek to manage the risk of drawdowns through a tactical, rules-based investment process that includes daily portfolio monitoring and a proprietary Trailing Stop Discipline.



Ability to Move to 100% Cash

In times of turbulence and in absence of uptrends across our target investment opportunity set, our strategies can have up to 100% in cash exposure.



Investing in Pooled Vehicles

We believe that utilizing pooled vehicles, such as mutual funds, in our portfolios helps provide us with an efficient means for quickly entering and exiting the market when we receive our Buy or Sell Signals. Pooled vehicles can also help provide broader diversification across a smaller number of holdings.

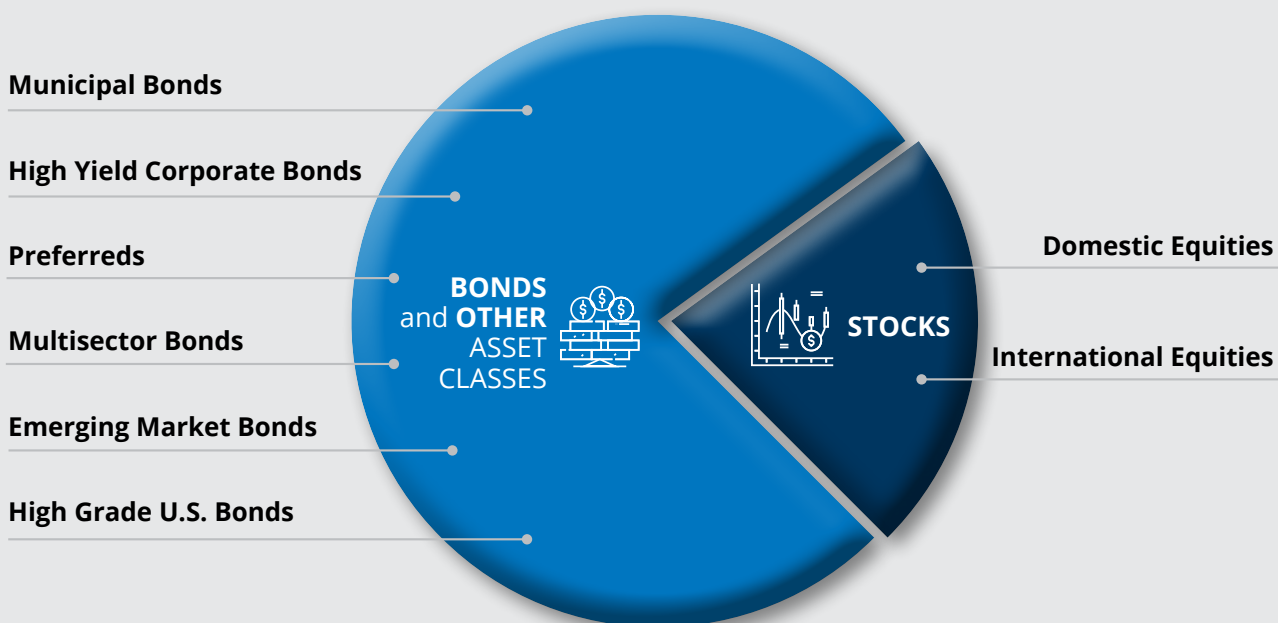
Team-Based Portfolio Management

The Investment Management Team is comprised of professionals with extensive experience in asset allocation, trading, and manager research.

The Investment Team convenes **every day** to review **Buy and Sell signals**.

Conservative Allocation Strategy

- May provide long-term total return with limited volatility and downside risk.
- Unconstrained across global equity and fixed income markets.
- May be ideal for investors with a conservative risk profile.



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The Strategy's multi-asset diversification approach employs broad diversification across asset classes, markets, industries and issuers. A passive "buy and hold" strategy is not employed. The overall asset allocation of the Strategy is not fixed. It can and does change significantly over time, re-allocating the portfolio in response to trend changes in the U.S. and global economy and in various investment markets.

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IMPORTANT DEFINITIONS

Trailing Stop Discipline (“Discipline”). This proprietary Discipline has the objective of limiting the magnitude for portfolio drawdowns. The Discipline is based on a manual process that defines sell levels/signals for security holdings in decline, as measured by its price falling below the recent high of its lower band. These are not market orders. Ocean Park utilizes this Discipline directly in the management of non-affiliated holdings. Ocean Park invests in its affiliated Sierra Mutual Funds (“Funds”) and the Discipline is applied at the underlying funds level of each Fund, not on the Funds themselves. Certain strategies that contain exclusively affiliated holdings will only apply at the underlying holding level of the affiliated funds. Please see our Form ADV Part 2A for information on conflicts of interest that exist as a result of Ocean Park investing in affiliated Funds.

Morningstar® Conservative Allocation Category – Includes income-allocation portfolios that seek to provide both capital appreciation and income by investing in three major areas: stocks, bonds, and cash. These portfolios tend to hold larger positions in stocks than conservative allocation portfolios. These portfolios typically have 15% to 30% of assets in equities and the remainder in fixed income and cash.

Morningstar® Moderate Allocation Category – Includes income-allocation portfolios that seek to provide both capital appreciation and income by investing in three major areas: stocks, bonds, and cash. These portfolios tend to hold larger positions in stocks than conservative-allocation portfolios. These portfolios typically have 50% to 70% of assets in equities and the remainder in fixed income and cash.

Ocean Park Asset Management, Inc. (“Ocean Park”) is an SEC-registered investment adviser. Registration does not imply a certain level of skill or training. For information pertaining to the registration status of Ocean Park, please call (844) 727-1813 or refer to the Investment Adviser Public Disclosure website (adviserinfo.sec.gov).

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