

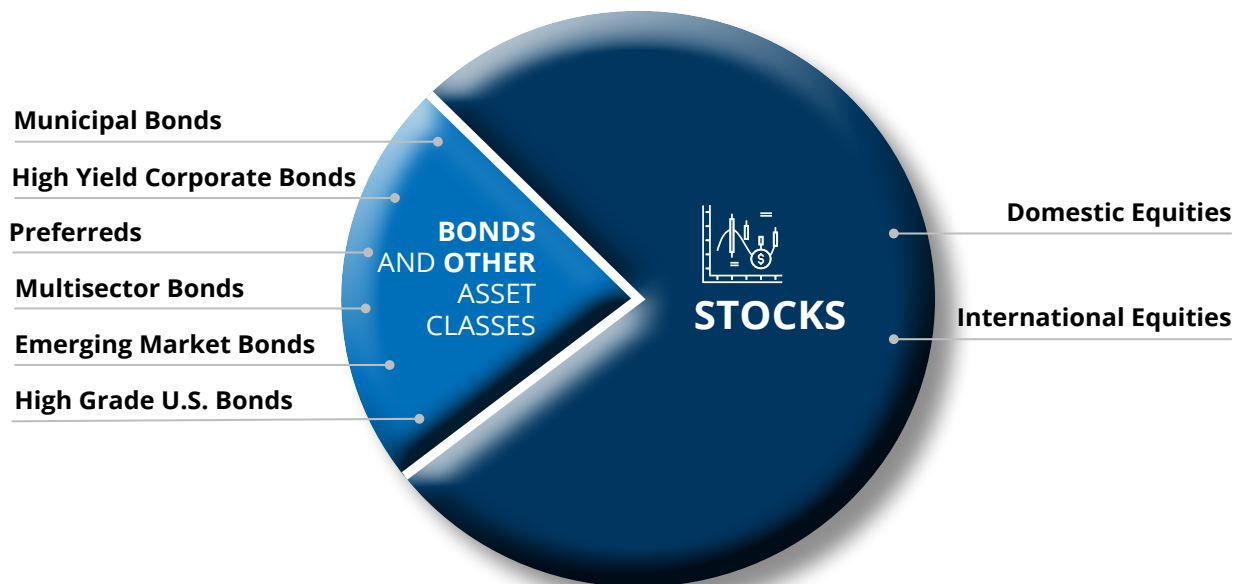
# Moderate Growth Allocation Strategy

**We deploy our tactical, rules-based process across asset classes and spectrums of risk.**

- We believe people and portfolios can benefit from the daily, tactical management of assets.
- Rules – not predictions nor emotions – drive our investment decisions.

**Our aim is to grow client wealth by focusing on the following objectives:**

- Participate opportunistically in global investment uptrends while
- Using our tactical discipline to help limit downside risk.



FOR ILLUSTRATIVE PURPOSES ONLY.

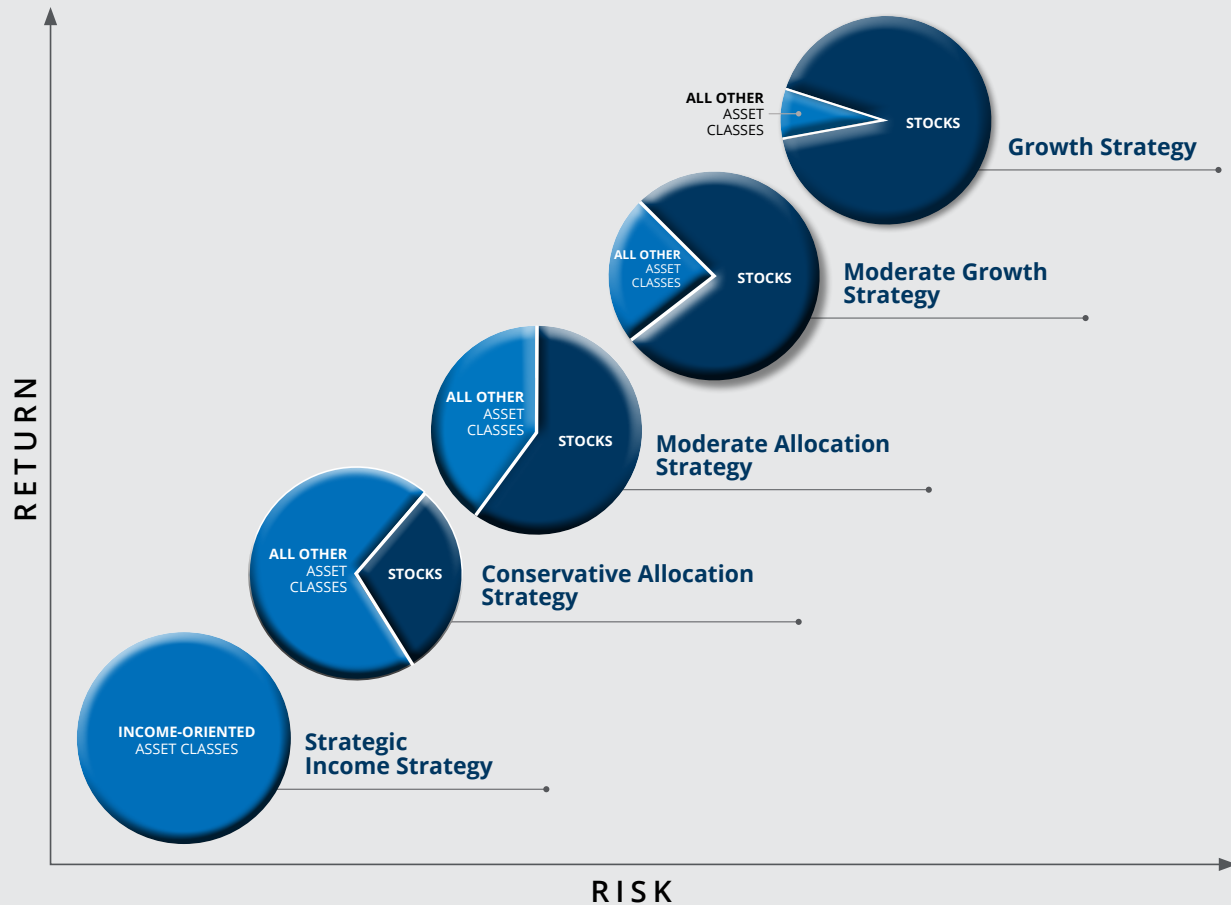
**Ocean Park Moderate Growth Allocation Strategy has two investment objectives:** to provide long-term total return and to limit volatility and downside risk.

The Strategy's multi-asset diversification strategy employs broad diversification across equity and fixed income asset classes, markets, industries, and issuers. A passive "buy and hold" strategy is not employed. The overall asset allocation of the Strategy is tactical, not fixed. It can and does change significantly over time, re-allocating the Strategy in response to trend changes in the U.S. and global investment markets.

As part of Ocean Park's integrated risk-management discipline, the Strategy monitors each non-affiliated holding daily, applying a proprietary trailing stop discipline with the goal of limiting the impact of any further decline in that holding on the overall Strategy. Affiliated Sierra Mutual Fund holdings employ the same trailing stop discipline on the underlying holdings of the Funds.

# 5 Solutions Engineered for Varying Risk Tolerances

We strive to provide risk management across moderate and conservative investment tolerances.



**The Tradeoff Between Risk and Reward:** As an investor takes on more investment risk, the potential for greater investment gains increases.

SPECIALIZED	Tactical Bond Strategy	Municipal Bond Strategy	High Yield Corporate Bond Strategy
	INCEPTION DATE: November 1, 2017	INCEPTION DATE: January 1, 2016	INCEPTION DATE: January 1, 1999
TARGET ALLOCATION	Global Balanced Portfolio Series 40-60	Global Balanced Portfolio Series 50-50	Global Balanced Portfolio Series 60-40
		INCEPTION DATE: May 1, 2019	

There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses. All investments involve risk, including loss of principal. All of Ocean Park's strategies are subject to various risks, including general market and operational risks, risks associated with the active/tactical management of investments, and specific risks related to the securities and investments recommended by Ocean Park. All such risks are further explained in Ocean Park's Form ADV Firm Brochure, available on our website.

Ocean Park Asset Management, Inc. ("Ocean Park") is an SEC-registered investment adviser. Registration does not imply a certain level of skill or training. For information pertaining to the registration status of Ocean Park, please call (844) 727-1813 or refer to the Investment Adviser Public Disclosure website ([adviserinfo.sec.gov](http://adviserinfo.sec.gov)).

**FOR MARKETING PURPOSES ONLY.**

This material should not be relied upon as investment advice.

Diversification and asset allocation do not ensure a profit or guarantee against loss.